

**AUCTION OF SPECTRUM
IN THE 850 MHz BAND
(825 – 832.5 MHz PAIRED WITH 870 – 877.5 MHz)
TO ENABLE THE
PROVISION OF CDMA2000 SERVICE**

APPLICATION FORM

OFFICE OF THE TELECOMMUNICATIONS AUTHORITY

A. APPLICATION FORM

A.1 The Applicant

A.1.1 Details of the Applicant

Registered Name of the Applicant:	
Company Number:	
Registered Office:	
Principal Place of Business (if different from the registered office)	
Telephone Number:	
Fax Number:	

A.1.2 Contact details of the Applicant

Address:

Signed:.....

Signed:.....

Telephone Number:	
Fax Number:	
E-mail Address:	

A.1.3 Principal contacts of the Applicant

Contact 1	
Name:	
Title and/or Position:	
Telephone Number:	
Mobile Number:	
Fax Number:	
E-mail Address:	

Contact 2	
Name:	
Title and/or Position:	
Telephone Number:	

Signed:.....

Signed:.....

Mobile Number:	
Fax Number:	
E-mail Address:	

Contact 3	
Name:	
Title and/or Position:	
Telephone Number:	
Mobile Number:	
Fax Number:	
E-mail Address:	

A.1.4 Bank account (for reimbursement of the Deposit)

Name of Bank:	
Account Name:	
Account Number:	

Signed:.....

Signed:.....

A.2 Applicant's Authorised Representatives

1.	Name:	
	Employer (or relationship between this representative and the Applicant):	
	Title and/or Position:	
	ID Card/Passport Number:	
	Signature:	

2.	Name:	
	Employer (or relationship between this representative and the Applicant):	
	Title and/or Position:	
	ID Card/Passport Number:	
	Signature:	

3.	Name:	
	Employer (or relationship between this representative and the Applicant):	
	Title and/or Position:	
	ID Card/Passport Number:	
	Signature:	

Signed:.....

Signed:.....

4	Name:	
	Employer (or relationship between this representative and the Applicant):	
	Title and/or Position:	
	ID Card/Passport Number:	
	Signature:	

5.	Name:	
	Employer (or relationship between this representative and the Applicant):	
	Title and/or Position:	
	ID Card/Passport Number:	
	Signature:	

6.	Name:	
	Employer (or relationship between this representative and the Applicant):	
	Title and/or Position:	
	ID Card/Passport Number:	
	Signature:	

Signed:.....

Signed:.....

A.4 Ownership structure of the Applicant

Signed:.....

Signed:.....

A.5 Checklist

		Please tick:
1.	Provide certified copies of the Certificate of Incorporation and the Business Registration Certificate of the Applicant	<input type="checkbox"/>
2.	Provide certified copies of the Memorandum and Articles of Association of the Applicant, or equivalent documents.	<input type="checkbox"/>
3.	Provide detailed information on corporate and shareholding structure including relationships with immediate / intermediate / ultimate holding companies, subsidiaries and other group companies.	<input type="checkbox"/>
4.	Provide the signed Bidder Compliance Certificate.	<input type="checkbox"/>
5.	Provide the signed Declaration of Minimum Bid (section A.6).	<input type="checkbox"/>
6.	<p>Confirm that the Deposit has either:</p> <p>been provided together with this Application Form as a Letter of Credit in the same format as set out at Appendix 4 of the Memorandum; or</p> <p>been provided in cash (cleared funds) to one of the Authorised Accounts. A certified copy of the relevant document(s) (such as bank pay-in-slip) is provided together with the Application Form.</p>	<input type="checkbox"/>
7.	Provide one copy of the latest annual report and accounts of the Applicant and the Listed Companies pursuant to section B.4 in the Application Form Instructions.	<input type="checkbox"/>

Signed:.....

Signed:.....

A.6 Declaration of Minimum Bid

We, and, the undersigned, as directors and Authorised Representatives of the Applicant, confirm and acknowledge that this Application, once submitted to the Authority, cannot be withdrawn other than in accordance with the Notice and that this Application commits the Applicant to a minimum bid in the Auction at the Minimum Fee.

We confirm that the factual information provided in, or in support of, the Application is, to the best of the Applicant's knowledge, information and belief, true, accurate and has no material omissions and that any opinion expressed is honestly held.

Signed:

Authorised signature
(name and position)

Authorised signature
(name and position)

Company seal affixed

Date: _____

END OF APPLICATION FORM

B. APPLICATION FORM INSTRUCTIONS

Instructions are set out below on the information required in the Application Form, and the form of its presentation. Unless otherwise stated, terms used in the Application Form and these instructions shall have the meanings given to them in the Notice.

B.1 The Applicant

B.1.1 Details of the Applicant

Please provide the name of the applicant (the “Applicant”), its company number appearing on the certificate of incorporation issued by the Companies Registry of Hong Kong, registered office address (and principal place of business if different) and official fax and telephone numbers.

B.1.2 Contact details of the Applicant

Please provide the address, telephone number and fax number within the Hong Kong Special Administrative Region at which the Applicant can be reached between 9:00 am and 5:00 pm Hong Kong time. This address will be considered as the Applicant’s official address for written correspondence during the process and will generally be used for non-time critical communication.

B.1.3 Principal contacts for the Applicant

Please provide the names, titles (e.g. executive director) and/or positions (e.g. Head of Telecom) and contact details (telephone number, mobile number, fax number and e-mail address) for three persons that the Authority may contact directly for urgent or time-critical communication. These contacts must be fully authorised under law and the Applicant’s constitutional documents to represent the Applicant for all acts that may be related to the Auction and to the grant of a Licence. The contacts should be listed in the order in which the Applicant would prefer the Authority to contact them. Such persons should be aware that the Authority may contact them outside normal working hours.

B.1.4 Bank Account

Please provide the details of the Applicant’s bank account into which the Deposit (if provided in cash) should be returned in accordance with the provisions of the Notice.

B.1.5 Management of the Applicant

Please provide the names, titles and/or positions of all the directors and any other key members of the management of the Applicant.

B.2 Applicant's Authorised Representatives

Please provide the name, employer, title and/or position (together with one business card), ID Card number or passport number and specimen signature of each Authorised Representative who is authorised to provide confirmations, submit bids and act in any other way necessary on behalf of the Applicant during the Auction. The table in section A.2 of the Application Form will be used by the Authority to verify the signatures on Bidding Forms. Please note that only a maximum of three (3) Authorised Representatives are allowed in the Bidding Room. If the Applicant wishes to provide a larger number of Authorised Representatives from whom the three to be present in the Bidding Room will be selected, please attach additional sheets to the Application Form in the same format as for section A.2.

If the Applicant wishes to substitute one or more of its Authorised Representatives, it may do so at any time at least one Business Day before the start of the Auction by prior written notification of the details of such change to the Authority.

B.3 Insiders

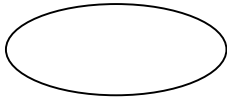
Please provide the names, employer, title and/or position, and roles of all the Insiders to the Application and the Applicant's participation in the Auction. If any of the Insiders is not an employee of the Applicant, then the information provided must show the relationship between this Insider and the Applicant. The description of the role must be sufficient for the Authority to determine what function that Insider has played or will play during the Auction.

B.4 Ownership structure of the Applicant

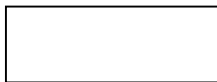
Please provide detailed information on corporate and shareholding structure including relationships with immediate / intermediate / ultimate holding companies, subsidiaries and other group companies. Please also indicate which of the companies appeared in the ownership structure are listed on a stock exchange (Listed Companies), the exchange on which they are listed, and the percentage of each class of their shares which form a public or free float. Please provide the latest annual report and accounts of the Applicant and the Listed Companies.

The ownership structure of the Applicant should be provided in diagrammatic form, as follows. Each shape should contain the registered name of the relevant entity.

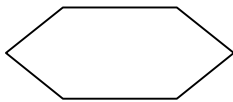
Applicant



Company or other undertaking (e.g. partnership, trust). If the entity is not a company, please provide a numbered footnote explaining the entity's status.



Individuals/family



Where such entities (other than the Applicant itself) are Insiders, the shape should be double-lined as follows:

Company or other entity which is an Insider



Individual/family that is an Insider



Links (whether by ownership or some other form of control or arrangement) between entities should be shown as an arrow between holder and held entities, together with a description of the amount of ownership or form of arrangement (e.g. 25% shareholding).

B.5 Checklist

Please submit all the documents set out in the checklist in the Application Form and confirm by ticking the relevant check-boxes in the checklist to confirm that they have been provided by the Applicant.

B.6 Declaration of minimum bid

Please sign the declaration.

B.7 Application dates

The Application Dates shall be 11 and 12 October 2007 as notified by the Authority pursuant to the Notice.

B.8 Submission instructions

The Application Form and all declarations, consents and certificates must be prepared in the English language.

Each Applicant must provide five copies (one original and four copies) of its Application Form. All supporting documents must be included in each copy, except for:

- business cards provided pursuant to B.2; and
- the annual reports and accounts

of which only a single set is required.

Applications must be sealed in a non-transparent envelope or envelopes marked:

“For the attention of the Telecommunications Authority”

No other marking should appear on the envelope(s).

The Application must be delivered in person by hand to Assistant Director (Regulatory) of OFTA who will deposit the Application into the tender box in the presence of the person delivering the Application.

Further details on submission of Applications may be placed on the OFTA website from time to time.

B.9 Signatures

The Application Form must be signed by two Authorised Representatives who are directors of the Applicant and affixed with the company seal of the Applicant. Each page of the Application Form must also be signed by these two representatives.

Please note that any additional papers provided as part of the Application Form should be signed by the two officers signing the main body of the Application Form. Any such additional sheets should also be numbered after the section to which they relate (e.g. A.3(a), A.3(b), A.3(c) etc).